

Essentials - \$500/Month

- ▶ Monthly Transaction Processing
- ▶ Bank & Credit Card Reconciliation
- ▶ Payroll Transaction Recording
- ▶ Month End Close
- ▶ Monthly Reports
- ▶ QBO Dashboard

Premium - \$1,800/month

- ▶ Weekly Transaction Processing
- ▶ Bank & Credit Card Reconciliation
- ▶ Payroll Transaction Recording
- ▶ Month End Close
- ▶ Monthly Reports
- ▶ Financial Dashboard
- ▶ Payroll Processing - Simple
- ▶ Accounts Receivable
- ▶ Accounts Payable
- ▶ Monthly Meeting - Remote
- ▶ As needed phone support up to 2 calls/month

Elite - \$2,500/month

- ▶ Daily Transaction Processing
- ▶ Bank & Credit Card Reconciliation
- ▶ Payroll Transaction Recording
- ▶ Month End Close
- ▶ Monthly Reports
- ▶ Customized Financial Dashboard
- ▶ Payroll Processing - Complex
- ▶ Accounts Receivable
- ▶ Accounts Payable
- ▶ Monthly Meeting - In Person
- ▶ As needed phone support up to 5 calls/month

Add-ons:

- ▶ Invoicing
- ▶ Audit Support
- ▶ 1099-Misc/Div/Int/Foreign Filing
- ▶ Controller Duties
- ▶ Income Tax Preparation
- ▶ MinnesotaCare Provider Tax Filing
- ▶ Additional phone support
- ▶ Collections
- ▶ Sales and Use Tax -Monthly, Quarterly, Annually